

MT760 - ISSUE OF A GUARANTEE

DATE OF ISSUE : XXXXX

TYPE OF GUARANTEE

: DEMAND GUARANTEE

GUARANTOR

: SUISSE BANK PLC

CORRESPONDENCE ADDRESS: HERTENSTEINSTRASSE 51, 5TH FL

CH-64004 LUCERNE

SWITZERLAND

APPLICANT

: XXXXX

BENEFICIARY

: XXXXX

BANK OF BENEFICIARY

: XXXXX

GUARANTEE NUMBER

: SBBG/XXXXX

CURRENCY CODE

: EUR/USD

GUARANTEE AMOUNT

: XXXXX

DATE AND PLACE OF EXPIRY

: XXXXX / SWITZERLAND

: PAPER / BY COURIER SERVICE

PLACE FOR PRESENTATION

: AT OUR COUNTERS

FORM OF PRESENTATION

LANGUAGE OF ANY

REQUIRED DOCUMENTS

: ENGLISH

PARTY LIABLE FOR THE

PAYMENT OF ANY CHARGES

: BENEFICIARY

UNDERLYING RELATIONSHIP

: XXXXX

+++QUOTE+++

WE, SUISSE BANK PLC, HEREBY IRREVOCABLY AND UNCONDITIONALLY WITHOUT PROTEST OR NOTIFICATION, WITH OUR FULL RESPONSIBILITY, UNDERTAKE TO PAY AGAINST THIS GUARANTEE NUMBER SBBG/XXXXX TO THE ORDER OF XXXXX, THE BEARER OR HOLDER THEREOF AT EXPIRY DATE OF THE DD OF MM, YYYY, THE SUM OF EUR/USD XXXXX (XXXXX EURO / US DOLLARS ONLY) IN LAWFUL CURRENCY OF EUROZONE / UNITED STATES OF AMERICA UPON SURRENDER AND PRESENTATION OF THE ORIGINAL HARD COPY OF THIS GUARANTEE ALONG WITH OUR PRIOR CONSENT SWIFT MT799 MESSAGE ACCOMPANIED BY THE BANK OF BENEFICIARY'S WRITTEN AND SIGNED STATEMENT THAT THE AMOUNT DEMANDED IS IN ACCORDANCE TO THE TERMS AND CONDITIONS OF THE AGREEMENT NO. XXXXX.

SUCH PAYMENT SHALL BE MADE WITHOUT SET OFF AND SHALL BE FREE AND CLEAR OF ANY DEDUCTIONS OR CHARGES, FEES, OR WITHHOLDINGS OF ANY NATURE PRESENTLY OR IN THE FUTURE IMPOSED, LEVIED, COLLECTED, WITHHELD OR ASSESSED THEREIN OR THEREOF.





PAYMENT IS AVAILABLE UPON THE BENEFICIARY'S FIRST WRITTEN DEMAND IN THE FORM OF PRESENTATION INDICATED ABOVE ONLY TO BE SENT TO US NOT EARLIER THAN 15 (FIFTEEN) DAYS BEFORE EXPIRY DATE BUT WITHIN THE VALIDITY OF THIS GUARANTEE.

THIS GUARANTEE IS NOT TRANSFERABLE.

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THIS GUARANTEE IS SUBJECT TO THE UNIFORM RULES FOR DEMAND GUARANTEES, ICC PUBLICATION NO. 758, (URDG) 2010 REVISION AND SHALL BE INTERPRETED IN ACCORDANCE WITH THE LAWS OF ENGLAND. ANY DISPUTE ARISING OUT OF OR IN CONNECTION WITH THIS GUARANTEE SHALL BE SUBJECT TO THE EXCLUSIVE JURISDICTION OF THE COMMERCIAL COURT OF ENGLAND.

THIS GUARANTEE IS AN OPERATIVE INSTRUMENT.

FURTHER VERIFICATION BANK TO BANK TO SUISSE BANK PLC, HERTENSTEINSTRASSE 51, 5TH FL, CH-64004 LUCERNE, SWITZERLAND.

. KIND REGARDS, SUISSE BANK PLC

+++UNQUOTE+++